

## CERTIFIED CUSTOMER RELATIONSHIP MANAGER [CCRM]

# PITMAN Mirqab-Shuhada Str.-Souk Alsafat-3<sup>rd</sup> Floor







www.pitman-training.com.kw

email: corp@pitman-training.com.kw

Tel: +965.2 2408069

### **IPM HISTORY:**

INSTITUTE OF PROFESSIONAL MANAGERS was created Five years ago as a private initiative designed to offer postgraduate training programs in the field of business administration and senior management in the United Arab Emirates, Qatar, the Arab Republic of Egypt & The launching of a group known professors and experts in the field of training and education in the Middle East IPM Has been established for cooperation with major universities, colleges and business schools and associations specializing in professional certification in the business administration

### **PROGRAM SUMMARY**

CRM is a strategic methodology that recognizes customers as the core of the business. Organizations are finding that if they enhance the customer experience, a relationship can form between the customer and the organization. Sustaining this relationship over time can lead to growing customer satisfaction and loyalty, which in turn enhances the organization's competitive position as well as increases its profitability. Through case studies, practitioner guest speaking, a project, class discussion and presentations, participants will gain a firm understanding of the key decision variables required to successfully adopt and use this methodology in B2C, B2B and B2B2C environments.

### PARTICIPANTS WITH MINIMAL OR NO EXPOSURE TO CRM WILL GAIN:

- an in-depth understanding of the benefits of CRM and the competitive advantage opportunities this methodology precipitates
- a grasp of the challenges and constraints organizations face in attempting to incorporate CRM
- an appreciation for how technology can be leveraged to enhance a CRM initiative
- exposure to best practices in multiple vertical markets
- insight into key decision variables related to CRM
- an understanding of simple CRM techniques
- a reinforcement of the concepts by working on case study analysis and an individual project

### **SKILLS/TECHNIQUES**

Through lectures, case analysis and discussions focusing on the above topics, participants will be ready to test their ability in applying their newly acquired knowledge. In the first session, participants will be assigned to small teams. Over the remaining sessions, teams will analyze and discuss several case studies which focus on current CRM related initiatives. Case analysis will be performed outside the class. Cases have been carefully selected to ensure that the participant will apply all of the above topic areas in their analysis. Time is allotted in scheduled sessions to discuss each team's case evaluation and recommendation to the case guestions. Each indivual will receive a series of questions on related CRM topics. Throughout the sesions, discussions will precipitate insight to answering these questions. Participants will be expected to provide their input to the questions in the last session. As an individual, each participant will choose to exercise one of the following two options.

Option 1: perform a CRM analysis (topic and area is participant's choice) of an organization's environment, usually the participant's organization. The analysis approach will be customized for the student based on their objective

Option 2: Analyze a specific CRM case problem provided by the instructor

### **1.CUSTOMER RELATIONSHIP MANAGEMENT IS NOT AN OPTION**

**Customer Relationship Management Defined** Technology Does Not Equal Strategy The Power of CRM **CRM Success Factors** CRM Is Here to Stay

### 2. THE CUSTOMER SERVICE/SALES PROFILE

Why Call It the Customer Service/Sales Profile? The Three Levels of Service/Sales The Shape of Your Customer Service/Sales Profile Pitfalls of the Customer Service/Sales Profile CRM and Your Profile

### 3. MANAGING YOUR CUSTOMER SERVICE/SALES PROFILE

**Contact Center** Maurice's Food Brokerage Managing Initial or Stand-Alone Transactions Managing for Repeat Business Managing for Customer Advocacy

### 4. CHOOSING YOUR CRM STRATEGY

**CRM Strategy Starting Points Picking the Player** Preparing for Your First Meeting The CRM Strategy Creation Meeting(s) Identify Potential Strategies **CRM Strategy Selection** 

### **5. MANAGING AND SHARING CUSTOMER DATA**

**Return to Your Strategies** Data vs. Information Managing Customer Information—Databases Ethics and Legalities of Data Use

### 6- TOOLS FOR CAPTURING CUSTOMER INFORMATION

Where to Get the Data and Information The Computer Is Your Friend (but Not Always Your Best Friend) Believe It or Not

### 7.SERVICE-LEVEL AGREEMENTS

Service-Level Agreements Defined Three Keys to Effective SLAs Creating an SLA Using SLAs to Support Internal Customer Relationships Making SLAs Work

### **8.E-COMMERCE: CUSTOMER RELATIONSHIPS**

on the Internet CRM on the Internet Choosing the Right Vehicle Three Rules for Success on the Road to E-Commerce What Does the Future Hold?



www.pitman-training.com.kw

email: corp@pitman-training.com.kw

Tel: +965.2 2408069

### 9.MANAGING RELATIONSHIPS THROUGH CONFLICT 115

Managing the Moment of Conflict "But 'Nice' Never Bought Me a Customer" Customer Relationship Management Is an Early Warning System What if the Customer Is the Problem?

### **10.FIGHTING COMPLACENCY: THE "SEVEN-YEAR ITCH"**

in Customer Relationships But They Love Me! The Illusion of Complacency **Customer Needs Change** Make Parting Such Sweet Sorrow Renew Your Vows

### **11.RESETTING YOUR CRM STRATEGY**

Ready, Set, Reset! Phase 1. Are You Hitting Your Target? Phase 2. Does Your CRM Strategy Work for Your People? Phase 3. Time for Change **Closing Words** 

### **MDI CERTIFICATE FORMAT:**

A framed certificate of completion will be awarded to class members who attend at least 80% of the 40 training hours are granted by Management Development Institute through the College of Business Administration at Missouri State University.

### **ABOUT IPM EXAMS**

### **IPM COURSES PRE-REQUISITE:**

### **BACHELOR DEGREE IN ANY FIELDS**

3 Years experience Copy of CV Copy of university Certificate 2 Passport Pictures

### FOR NON-BACHELOR HOLDER:

Copy of CV 10 Years of experience

### **IPM MEMBERSHIP:**

Attend the 40 hours course training Pass the course exam

### **IPM EXAM:**

40 Multiple Choose Question 1 Hour Duration

### **IMPORTANT NOTE:**

Exam fees are included in the course fees, in case the delegate fail in the exam he/she can re-take the exam free of charge, if he/she fail again a fees of 200\$ should be paid, if he/she fail again training course should be re-taken before setting new date for the exam.



www.pitman-training.com.kw